

Enhancing your

GROWTH



Superannuation & Tax

Super

Many Australians want to take control of their retirement destiny by establishing a Self-Managed Superannuation Fund (SMSF). SMSF's can provide flexibility and control for member's retirement funds and also provide an effective mechanism for family wealth accumulation.

Tax

Our tax experts can provide you with tax advice in relation to a variety of scenarios, including business transactions, transferring assets and investments.

Superannuation & Tax

Utilise the benefits that arise from having correct Superannuation and Tax advice. We can help you with variety of Superannuation and Tax issues, including:

Establishing a SMSF

Superannuation savings are one of the most tax effective ways of saving for the long term. If you believe a SMSF is right for you, we can help you get started.

Compliance

Individual Trustees, Corporate Trustees, Bare Trusts, Trust Deeds. Ensure your SMSF is legally compliant.

Borrowing Through Your SMSF

Thinking of borrowing through your SMSF – we can help you with the required legal documentation to make it possible.

Transferring Property to Your SMSF

Complying with the Superannuation rules when transferring property to your SMSF can save you substantial amounts of money.

Death Benefit Nominations

Superannuation benefits held in a public fund or within a SMSF do not automatically go to your estate to be dealt with by your Will on your death. Your Superannuation Death Benefit should be considered when implementing an effective estate plan.

Utilising Tax Concessions

Before you enter into a transaction, make sure you consider any available tax concessions – it could save you thousands of dollars.

Tax Advice

Tax impacts many aspects of our lives, be it income tax, capital gains tax, stamp duty or land tax. Make sure you have the right advice for your circumstances.

How we look after Superannuation & Tax

